



SIMBHAOLI SUGARS

Simbhaoli Sugars Limited

CIN-L24231UP1936PLC000740

(An FSSC 22000 : 2011, ISO 9001 : 2008
& 14001 : 2004 Certified Company)

Corporate Office :

A-112, Sector-63, Noida-201301(Delhi NCR) INDIA

Tel. : +91-120-480 6666, 242 4145

Fax : +91-120-2427166

E-mail : info@simbhaolisugars.com

www.simbhaolisugars.com

Ref: SSL: SE

November 14, 2015

The National Stock Exchange of India Limited
Exchange Plaza, Bandra -Kurla Complex,
Mumbai- 400051
Fax No. 022-26598237/38

Ref: Scrip code: NSE – SIMBHSUGAR

Re: Intimation for fixation of Record date for giving effect to the Scheme of Amalgamation between Simbhaoli Sugars Limited (Amalgamating Company) and Simbhaoli Spirits Limited (Amalgamated Company)

Dear Sir/Madam,

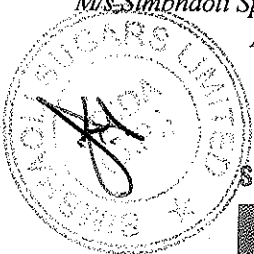
This is to inform your good office that for giving effect to the Scheme of Amalgamation (hereinafter referred to as "the Scheme") between M/s. Simbhaoli Sugars Limited (hereinafter referred to as "Amalgamating Company" or "Simbhaoli Sugars") and M/s. Simbhaoli Spirits Limited (hereinafter referred to as "Amalgamated Company" or "Simbhaoli Spirits"), as sanctioned by the Hon'ble High Court of Judicature at Allahabad and in terms of Clause 16 of the Listing Agreement, the Company has fixed Thursday, 26th day of November, 2015 as the Record Date for the purpose of share exchange as per the Scheme of Amalgamation.

In this regard, we wish to apprise your good self that Simbhaoli Spirits Limited was a wholly-owned subsidiary of erstwhile Simbhaoli Sugars Limited and according to the Scheme, Simbhaoli Sugars Limited will get amalgamated in its wholly-owned subsidiary, inter-alia, with the objective of maximizing overall Shareholders value and improving the competitive position of the combined entity.

Pursuant to Clause 10 of the Scheme, the Shareholders of the Amalgamating Company will get the Shares of the Amalgamated Company in the following manner:

- (a) **"117 (One Hundred and Seventeen) fully paid-up Equity Shares of INR 10 (Rupees Ten) at a premium of INR 62 (Rupees Sixty Two) each of Amalgamated Company shall be issued and allotted for every 100 (One Hundred) fully paid-up Equity Shares of INR 10 (Rupees Ten) each held in Amalgamating Company"**
- (b) **"139 (One Hundred and Thirty Nine) fully paid-up Equity Shares of INR 10 (Rupees Ten) at a premium of INR 62 (Rupees Sixty Two) each of Amalgamated Company shall be issued"**
- (c) **and allotted for every 100 (One Hundred) fully paid-up Cumulative Redeemable Preference Shares of 100 (One Hundred) each held in Amalgamating Company"**

M/s. Simbhaoli Spirits Limited to be known as M/s Simbhaoli Sugars Limited upon coming into effect of the Scheme of Amalgamation as sanctioned by the Hon'ble High Court of Judicature at Allahabad.



Specialty Sugars

Potable Alcohol

Ethanol

Power

REG. OFFICE : SIMBHAOLI, DISTT. HAPUR, UTTAR PRADESH, 245207



SIMBHAOLI SUGARS

Simbhaoli Sugars Limited

CIN-L24231UP1936PLC000740

(An FSSC 22000 : 2011, ISO 9001 : 2008
& 14001 : 2004 Certified Company)

Corporate Office :

A-112, Sector-63, Noida-201301 (Delhi NCR) INDIA

Tel. : +91-120-480 6666, 242 4145

Fax : +91-120-2427166

E-mail : info@simbhaolisugars.com

www.simbhaolisugars.com

Accordingly, it is proposed to fix Thursday, 26th day of November, 2015 for taking on note the details of shareholders and for issuance of securities in the aforesaid manner to the Shareholders of the Amalgamating Company. In this regard, as sought by your good self, please find attached the following information/documents:

S.No.	Particulars	Annexure/Remarks
1.	Certified Copy of Order of Hon'ble High Court of Judicature at Allahabad	I.
2.	Certified True Copy of the Scheme of Amalgamation between the Company and M/s Simbhaoli Spirits Limited	II.
3.	Certified Copy of E-form 28 filed with ROC	III.
4.	Certified copy of the No-Objection received from SEBI, BSE and NSE	IV.
5.	Synopsis of the Scheme	V.
6.	An undertaking regarding change in ISIN	VI.
7.	Net worth of the Company Pre & Post Scheme of Amalgamation	VII. (a) & (b)
8.	Share Capital of the Company Pre & Post Scheme of Amalgamation	VIII.

You are requested to kindly take the above submissions in your record.

Thanking You,

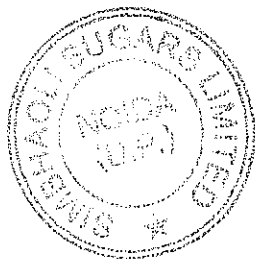
Yours faithfully,

For Simbhaoli Sugars Limited

Kamal Samtani
Company Secretary

M. No. F5140

Encl: As Above



M/s Simbhaoli Spirits Limited to be known as M/s Simbhaoli Sugars Limited upon coming into effect of the Scheme of Amalgamation as sanctioned by the Hon'ble High Court of Judicature at Allahabad.

Specialty Sugars

Potable Alcohol

Ethanol

Power

REG. OFFICE : SIMBHAOLI, DISTT. HAPUR, UTTAR PRADESH, 245207